What is covered in the course :

- Asset Protection Planning (Domestic and Offshore)
- Private Annuity Trusts
- "Freeze" Partnerships
- Deferred Compensation (WealthBuilder Annuity Leveraged Bonus Plan "Carve Out" Planning)
- Section 79 Plans
- Qualified Pension Insurance Partnerships
- Reverse Mortgages
- ESOPs
- Medicaid Planning
- Charitable Planning
- Accounts Receivable Financing
- Equity Harvesting (1% CFA Mortgages)
- Life Settlements
- VEBAs/419 Plans
- Advanced Planning with IRAs
- And much more...

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378 River Run Dr.
St. Joseph, MI 49085
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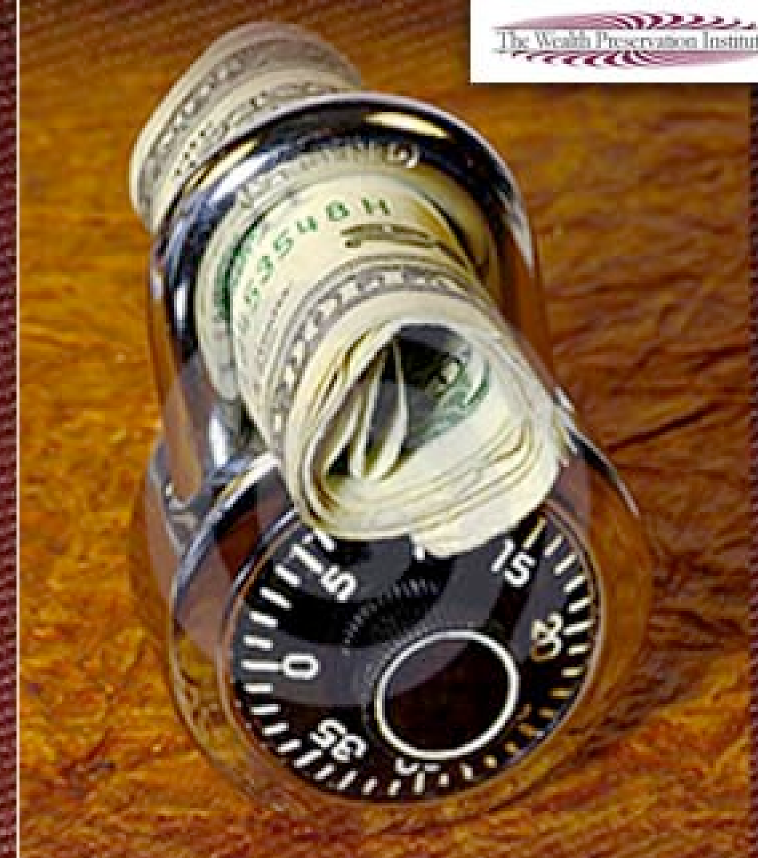

Learn advanced planning techniques to protect & preserve your clients' wealth

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Take Your Consulting To The Next Level...

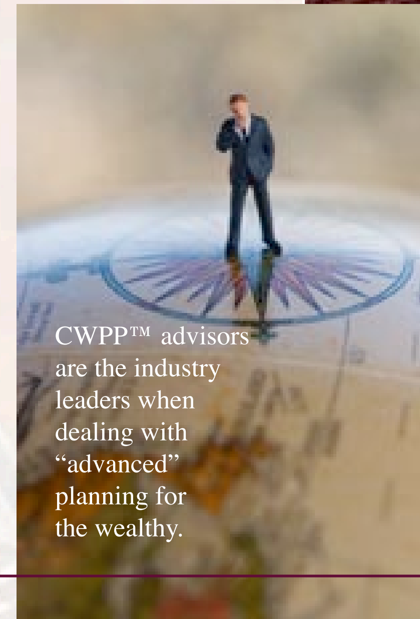
Stop wondering if you are providing the "best" advice to your medium-to-small business clients or affluent retirees. By becoming a CWPP™, you will learn topics that few other advisors in the country are familiar with and ones that are very beneficial to high income and/or high net worth clients.

The CWPP™ is the only "advanced" certification course in the country. This upper-level educational program is designed to help advisors who have or want high income/high net worth clients.

A CWPP™ is the team leader when helping clients.

Would you like to instantly grab and keep a client's attention?

When you can show a client how to reduce their income taxes, estate taxes, and capital gains taxes using numerous techniques, you will have and keep their attention.



CWPP™ advisors are the industry leaders when dealing with "advanced" planning for the wealthy.

Asset Protection Planning is a must...

Any advisor who deals with clients who have wealth MUST learn the proper ways to protect those assets. The best financial, tax, and estate plans can be rendered meaningless by a creditor who takes a client's wealth. Asset Protection Planning makes friends on non-product pushing topics and will help you earn the trust of a potential client in a matter of minutes.

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More benefits of becoming a CWPP™ advisor :

- 640+ pages of the best text in the industry on the topics covered.
- Access to client and advisor PowerPoint presentations on all the topics from the course.
- Access to articles CWPP™ advisors can use for their own to publish in local newspapers or journals.
- The ability to give certified continuing education seminars for CPAs (CPE) and attorneys (CLE).
- The ability to become an instant author on advanced planning topics through co-authoring of books.

CWPP™ advisors increase their income by having unique tools to approach, work with, and solve the problems of clients who make more than $200,000 a year or have a net worth above $3,000,000.